

Q4 - 2018

In the final quarter of 2018, OBRC and BottleDrop concluded the first year of the expanded bottle deposit and return program and reached several milestones:

BottleDrop accounts grew by 50% to a total of over 300,000 account holders; BottleDrop added a new redemption center, it's first on the Oregon Coast, in Newport; and BottleDrop continued adding Express locations, for a total of 45 BottleDrop locations statewide.

The fourth quarter of 2018 was important for OBRC's stewardship programs. BottleDrop Refill, created in partnership with O-I, won the 2018 Glass Packaging Institutes' Clear Choice Award in the Sustainability category. At the end of 2018, nearly 250,000 Refill Bottles representing 13 different beverage products were in circulation. BottleDrop Give reached a major milestone by generating over \$1 million raised for Oregon nonprofits since the program began in 2015.



Bottle Fire10







| Redeemables: Aluminum, Glass, Plastic | | |
|-------------------------------------------------|----------------|--|
| Containers Processed ~1.35B (2017) | | |
| Redemption Centers | 25 | |
| Reverse Vending Machines | 274 | |
| BottleDrop Express Sites | 20 | |
| Retail Drop Sites Served | 2242 | |
| Reverse Vending Machines | 434 | |
| Employees in Oregon | 453 | |
| Members & Participants | 160 | |
| Processing Plants | 5 | |
| Portland, Eugene, Hermiston Medford, Redmond | l, | |
| Annual Operating Budget | ~\$34 <i>M</i> | |
| ORRC is a not-for profit that does not | | |

OBRC is a not-for profit that does not receive funding from the State of Oregon and uses ZERO (\$0) Oregon taxpayer dollars.



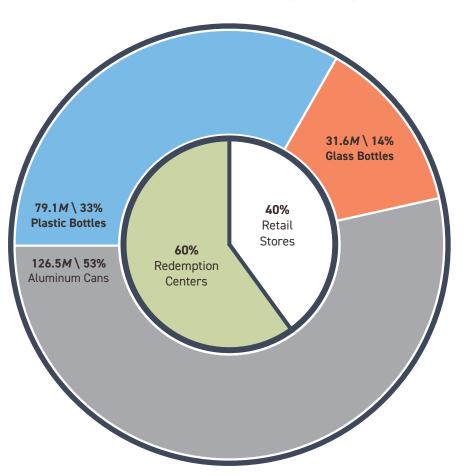


Return Volume by Container Type (Q4) + Return Location (2017)

BottleDrop Center Returns

| Containers Redeemed Q4 | 237.1 <i>M</i> |
|--------------------------|----------------|
| Redeemed per Hour Open | 263,450 |
| Redeemed per Day | 2.6 <i>M</i> |
| Redeemed per Resident Q4 | 56 |

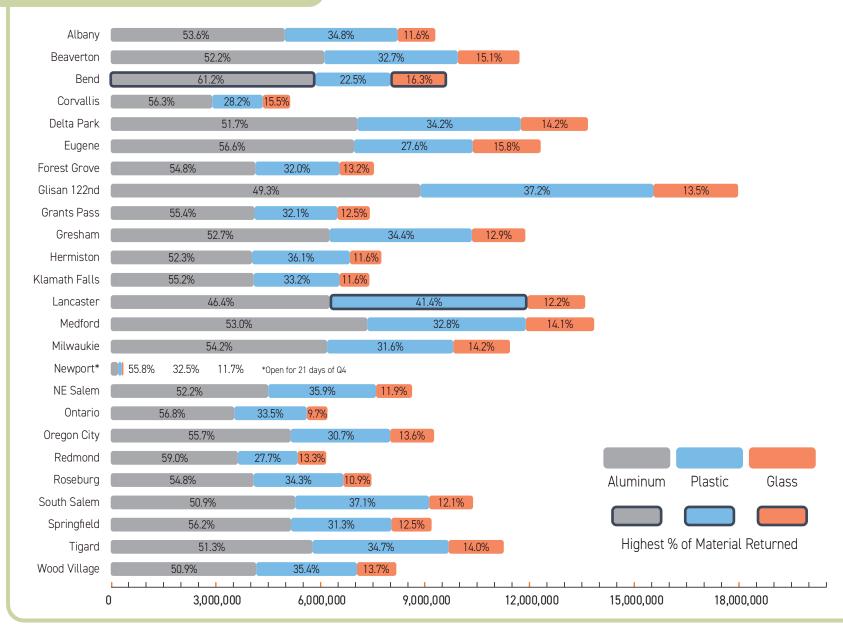
In Q4 2018, 56 containers were returned per Oregon resident.





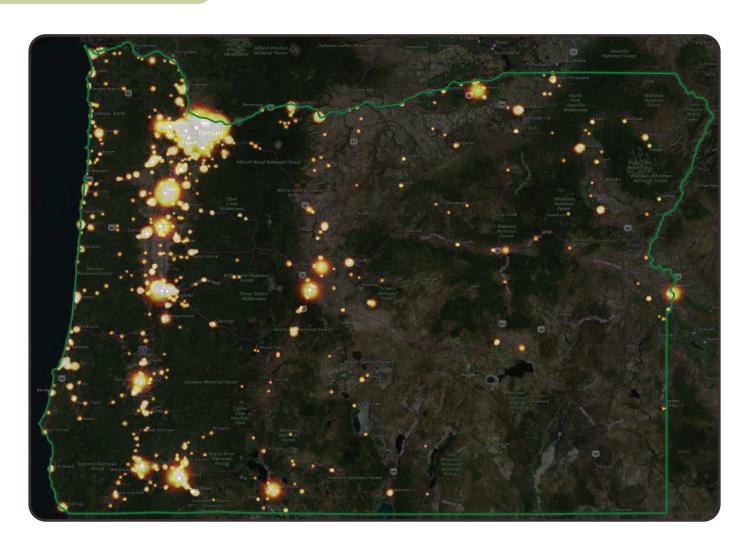


Return Volume by Redemption Center + Material

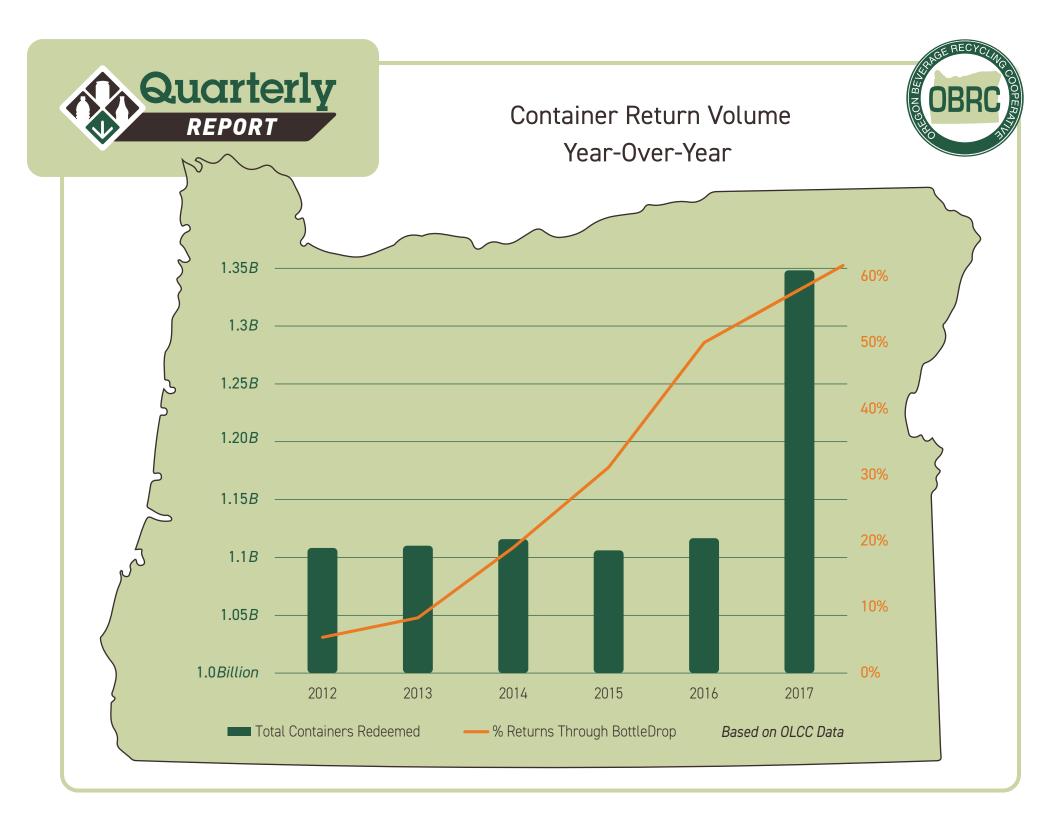








Redemption by Volume - Heat Map







BottleDrop Accounts

| We processed ~14,000 green bags daily | |
|---------------------------------------|---------|
| Q4 New Accounts | 18,863 |
| Bend | 1,059 |
| Eugene | 4,149 |
| Hermiston | 776 |
| Medford | 1,739 |
| Portland | 11,140 |
| Total BottleDrop Accounts | 305,340 |









| BottleDrop Give | |
|--------------------------------|-----------|
| Fundraisers Registered | 1440 |
| Total BottleDrop Give Accounts | s 1244 |
| Q4 New Give Accounts | 181 |
| Total Raised in Q4 | \$397,905 |

HOLIDAY GIVE: Doing Twice the Good and Giving Twice the Cheer

Holiday Give is a program designed to help our registered nonprofits to make the most of their fundraising efforts. OBRC offered up to a 40% match for funds raised through blue bag returns. We're thrilled with the results. In the span of one month, 209 Give organizations raised \$71,350. OBRC matched \$14,600 and awarded an additional \$1,750 to three exceptionally creative fundraisers (pictured above).







BottleDrop Refill

| Refillable Bottles. Reborn. | |
|------------------------------------------|---------|
| Refill Bottles in Circulation | 245,380 |
| Producers Using Refill Bottles | 4 |
| Producers Committed to Refill Bottles 12 | |
| Statewide Refill Programs in U | JS 1 |

Reduce, REUSE, Recycle: Give Your Bottles Another Life

BottleDrop Refill had nearly 250,000 bottles in circulation during Q4 and aims to surpass 1 Million in 2019 with more breweries and new types of beverage makers participating. Four producers used Refill Bottles in Q4, and BottleDrop Refill is targeting 20 producers in 2019. BottleDrop Refill is working to expand the network of Refill Bottle return points by growing the BottleBox program.





BottleDrop Plastics

ORPET Facility - St. Helen, OR

Plastic Bottles Returned 79.1*M*

Lbs. of PET Flake Processed 6.6M

School Buses Equiv. in lbs. 221

Cubic Ft. of PET Flake 272,446

School Buses Equiv. in Cubic Ft. 85







Questions? We're Here for You.

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